

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING HUME INDUSTRIES BERHAD ("HIB" OR THE "COMPANY") PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO RM172,473,768 NOMINAL VALUE OF 5-YEAR 5.0% REDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("RCULS") AT 100.0% OF ITS NOMINAL VALUE OF RM1.00 ON THE BASIS OF 36 RCULS FOR EVERY 100 EXISTING ORDINARY SHARES HELD IN HIB ON AN ENTITLEMENT DATE TO BE DETERMINED LATER ("PROPOSED RIGHTS ISSUE OF RCULS")

HUME INDUSTRIES BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	HUME INDUSTRIES BERHAD ("HIB" OR THE "COMPANY") PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO RM172,473,768 NOMINAL VALUE OF 5-YEAR 5.0% REDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("RCULS") AT 100.0% OF ITS NOMINAL VALUE OF RM1.00 ON THE BASIS OF 36 RCULS FOR EVERY 100 EXISTING ORDINARY SHARES HELD IN HIB ON AN ENTITLEMENT DATE TO BE DETERMINED LATER ("PROPOSED RIGHTS ISSUE OF RCULS")

We refer to the announcements dated 12 November 2018 and 30 January 2019 in relation to the Proposed Rights Issue of RCULS.

On behalf of the Company, Hong Leong Investment Bank Berhad wishes to announce that an application for the admission, listing of and quotation for the RCULS to be issued under the Proposed Rights Issue of RCULS and the new ordinary shares in HIB to be issued upon conversion of the RCULS has been submitted to Bursa Malaysia Securities Berhad today.

This announcement is dated 14 February 2019.

Announcement Info

Company Name	HUME INDUSTRIES BERHAD
Stock Name	HUMEIND
Date Announced	14 Feb 2019
Category	General Announcement for PLC
Reference Number	GA1-14022019-00015