

**NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING HUME INDUSTRIES BERHAD ("HIB" OR "COMPANY") RENOUNCEABLE RIGHTS ISSUE OF UP TO RM172,473,768 NOMINAL VALUE OF 5-YEAR 5.0% REDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("RIGHTS RCULS") AT 100.0% OF ITS NOMINAL VALUE OF RM1.00 ON THE BASIS OF 36 RIGHTS RCULS FOR EVERY 100 EXISTING ORDINARY SHARES ("SHARES") HELD IN HIB AS AT 5.00 P.M. ON 30 APRIL 2019 ("RIGHTS ISSUE OF RCULS")**

**HUME INDUSTRIES BERHAD**

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
<b>Description</b>	HUME INDUSTRIES BERHAD ("HIB" OR "COMPANY")  RENOUNCEABLE RIGHTS ISSUE OF UP TO RM172,473,768 NOMINAL VALUE OF 5-YEAR 5.0% REDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("RIGHTS RCULS") AT 100.0% OF ITS NOMINAL VALUE OF RM1.00 ON THE BASIS OF 36 RIGHTS RCULS FOR EVERY 100 EXISTING ORDINARY SHARES ("SHARES") HELD IN HIB AS AT 5.00 P.M. ON 30 APRIL 2019 ("RIGHTS ISSUE OF RCULS")

We refer to the announcements dated 12 November 2019, 30 January 2019, 14 February 2019, 21 February 2019, 14 March 2019, 27 March 2019, and 12 April 2019, as well as the circular to shareholders dated 28 March 2019 in relation to the Rights Issue of RCULS.

On behalf of the Company, Hong Leong Investment Bank Berhad wishes to announce that the board of directors of the Company has today fixed the Conversion Price of the Rights RCULS at RM0.70.

The Conversion Price of RM0.70 represents a discount of RM0.03 or 4.1% to the theoretical ex-rights price of RM0.73, which was calculated based on the 5-day volume-weighted average market price of the Shares up to and including 15 April 2019 of RM0.75.

This announcement is dated 16 April 2019.

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**Announcement Info**

<b>Company Name</b>	HUME INDUSTRIES BERHAD
<b>Stock Name</b>	HUMEIND
<b>Date Announced</b>	16 Apr 2019
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-16042019-00026